

D. Untaxed and Other Sources of Income

If you or your spouse did not file and are not required to file a 2009 Federal income tax return, but had earned income, list below your employer(s) and any income received in 2009 (use the W-2 form or other earnings statements if available.)

Name of Employer	Student Amount	Spouse Amount

Please complete all sections and items below, and **submit copies of 2009 federal tax forms if you have not already done so.**
Student/Spouse Documentation of benefits, including denial or ineligibility for benefits, may be requested after review of the information you provide.

	FAFSA Questions 47 - untaxed income
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on W2 form in boxes 12a-d, codes D, E, F, G, H, and S. (2009 W2 forms, other statements of payment)
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh or other qualified plans from IRS Form 1040 (lines 28+32), or 1040A (17) (2009 federal taxes)
\$	Child support received for all children. Do not include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040 (8b) or 1040A (8b). (2009 federal taxes)
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. (2009 federal taxes)
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A- lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. (2009 federal taxes)
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and / or VA Educational Work-Study allowances.
\$	Any other untaxed income or benefit not reported elsewhere on FAFSA, such as worker's compensation, disability , untaxed portions of railroad retirement benefits, or Black Lung benefits. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. (2009 end of year statement of benefit(s) received)
\$	Cash received, or any money paid on your behalf (i.e. bills paid for you), not reported elsewhere on this form.
= \$	Total - answer must be provided (may not leave items blank) — if no items apply to you and/or your parent(s), enter zeros, and total in each column. Documentation (in bold) may be requested.
	FAFSA Questions 46 - income exclusions
\$	Education credits - Hope/Lifetime Learning tax credits from IRS 1040 (50) or 1040A (31) (2009 federal taxes)
\$	Child support paid because of divorce or separation. Do not include support for children in your (or your parents') household as reported on your FAFSA application.
\$	Taxable earnings from federal Work-Study or other need-based work program; only may include here if included as income on your 2009 taxes. (2009 federal taxes)
\$	Student grant, scholarship, fellowship, or assistantship aid, including Ameri-Corps awards, as reported to the IRS in your adjusted gross income. (2009 federal taxes and school's end of year statement of qualifying amounts/1098)
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
\$	Earnings from work under a cooperative education program offered by a college
= \$	Total - answer must be provided (may not leave items blank) — if no items apply to you and/or your parent(s), enter zeros, and total in each column. Documentation (in bold) may be requested.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, prosecuted for fraud, sentenced to jail, and/or face other charges, and will have to repay any financial aid funds you receive.

By signing this worksheet, I (we) certify that all information reported to qualify for student financial aid is complete and correct, and I (we) attached all documentation as required to this statement.

Student Signature _____

Date _____

Spouse Signature (optional) _____

Date _____

Pursuant to the Americans with Disabilities Act, if you require this information in alternative format or have special needs, please contact the Financial Aid Office or DSRC for assistance.